

**DISCLOSURE OF SHARE ISSUANCE INFORMATION TO INCREASE SHARE  
CAPITAL FROM EQUITY**

**I. Introduction about issuer**

1. Name of issuer: CONSTRUCTION INVESTMENT CORPORATION 3-2
2. Transaction name: Construction Investment Corporation 3-2
3. Head quarter address: 45A Nguyen Van Tiet, Lai Thieu ward, Thuan An town, Binh Duong province

Tel: (0274) 3759 446 Fax: (0274) 3755 605

4. Stock code: C32

5. Charter capital: 136,639,920,000 dongs

Place of opening account: Bank for Investment and Development of Vietnam JSC – Nam Binh Duong Branch

Account no.: 6511 000 000 62166.

6. Legal basis for business operations:

- Business Registration Certificate no. 3700146225 issued for the first time by Department of Planning and Investment of Binh Duong province on December 24<sup>th</sup>, 2008, the 09<sup>th</sup> amendment registration on August 03<sup>rd</sup>, 2017.

- Main business lines:

- 4210: Construction of railways and road projects
- 4100: Construction of houses of all kinds
- 4290: Construction of other civil engineering works
- 4663: Wholesale of materials and other installation equipment in construction
- 4662: Wholesale of metals and metal ores
- 4661: Wholesale of solid, liquid and gaseous fuels and related products
- 7730: Rental of machinery, equipment and other tangible stuffs.
- 6810: Business of real estate, land use rights of owners, users or renters
- 2395: Production of concrete and products from cement and plaster
- 0810: Exploitation of stone, sand, gravel and clay
- 5229: Other support services related to transport



- Main products / services: construction (civil, industrial, bridges and technical infrastructure works...); exploitation and processing of construction stone; Production and trade in centrifugal sewers, box culverts; production of adobe brick (terrazzo tile, interlocking brick, block brick ...); trade in construction materials, fuel; trade in real estate; rental of motor vehicles, tools, construction tools...

- Total business capital as of 31/12/2017: 747,660,767,135 dongs.

## II. Purpose of share issuance

Issuance of shares to increase share capital from equity

## III. Plan to issue shares to pay dividends / issue shares to increase share capital from equity

- |   |  |
|---|--|
| 1. Name of share:   | Share of Construction Investment Corporation 3-2 |
| 2. Type of share:   | Common shares                                    |
| 3. Face value of shares:  | 10,000 dongs/share                               |
| 4. Total number of issued shares:   | 13,663,992 shares                                |
| 5. Total number of outstanding shares:  | 13,663,992 shares                                |
| 6. Total number of treasury shares:   | 0 share  |
| 7. Total number of shares expected to be issued:  | 1,366,399 shares                                 |
| 8. The total value of issuance at face value:   | 13,663,992,000 dongs                             |
| 9. Issue rate (Number of shares expected to be issued / number of shares in circulation): | 10%.   |

Exercise ratio is 10:01, every shareholder owning 01 share shall receive 01 right to receive additional shares. Each ten new share receiving rights will be entitled to receive 01 new share. The number of additional shares will be rounded down to the unit; the decimal fraction (if any) will be canceled.

10. Capital source: Unallocated after-tax profit according to audited financial statement of 2017.

11. Last registration date: 19/06/2018

12. Plan to deal with odd stocks arising (if any): The number of shares to be issued to increase the share capital from the owner's equity will be rounded down to the units; the decimal fraction (if any) will be canceled.

### **Place of received:**

- As above;
- SGDCKHCM;
- Save VT, TK.

**GENERAL DIRECTOR**

*Signed*

**Vo Van Lanh**

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**XÁC NHẬN CỦA CÔNG TY TNHH  
DỊCH THUẬT CHUẨN**

**CONFIRMATION OF EXACT  
TRANSLATION COMPANY LIMITED**

Xác nhận ông **Ngô Ngọc Ánh**, CMND số 011943796 do Công an Tp Hà Nội cấp ngày 07/05/1996, đã ký trước mặt tôi tại Công ty Cổ phần Dịch Thuật Chuẩn đã dịch văn bản đính kèm trên.

This is to certify that Mr. **Ngô Ngọc Anh**, ID card No. 011943796 issued by Hanoi Public Security dated 07/05/1996, signed in my presence in Exact Translation Company Limited for translation of the above attached documents.

Tôi **Ngô Ngọc Ánh**, CMND số 011943796 do Công an Tp Hà Nội cấp ngày 07/05/1996, cam kết đã dịch chính xác, phù hợp nội dung văn bản đính kèm từ Tiếng Việt sang Tiếng Anh và hoàn toàn chịu mọi trách nhiệm về bản dịch.

I, **Ngô Ngọc Anh**, ID card no. 011943796 issued by Hanoi Public Security dated 07/05/1996, guarantee that translated document is accurate and appropriate to attached document contents from Vietnamese to English and I am completely responsible for the translated document.

Số chứng nhận: **106748 / DTC-CK**

Certification No.: **106748 /DTC-CK**

Ngày: **06 – 06 – 2018**

Date: **06 – 06 – 2018**

**THAY MẶT GIÁM ĐỐC**

**ON BEHALF OF DIRECTOR**

**TRƯỞNG ĐẠI DIỆN VĂN PHÒNG SÀI GÒN  
CHIEF REPRESENTATIVE OF SAI GON  
OFFICE**

(Ký và ghi rõ họ tên)  
(Signed and full name)



**NGUYỄN THỊ HẢO**

**NGƯỜI DỊCH  
TRANSLATOR**

(Ký và ghi rõ họ tên)  
(Signed and full name)

**NGÔ NGỌC ÁNH**